

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**Notice of Effectiveness**

**Effectiveness Date:** August 21, 2019 4:30 P.M.

**Form:** S-1

---

**CIK:** [0001729944](#)

**Company Name:** IMAC Holdings, Inc.

**File Number:** [333-232820](#)